



Allianz USD
Fixed Income Fund

Allianz USD Fixed Income Fund aims to generate income by investing primarily in USD denominated bonds issued by the Indonesia government or corporates within Indonesia, with up to 15% of the fund's NAV invested in USD denominated bonds issued/traded outside of Indonesia.

Allianz USD Fixed Income Fund

Key Characteristics



Maintain a high-quality focus

Invests only in Indonesian sovereign bonds and investment grade corporate bonds.



Invests in bonds issued by the Indonesian government and high-quality corporates

Focused on Indonesian sovereigns and quasi-sovereigns. May seek investment opportunities in the broader Asian USD bond market¹.



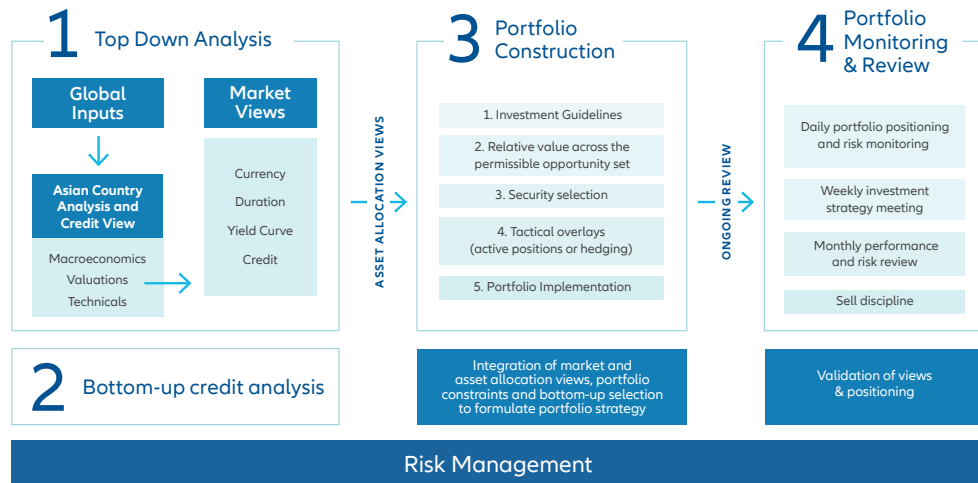
Provide enhanced yields over cash, with less exposure to interest rate risks²

Invests in short-dated bonds², which tend to carry lower interest rate risk than long-term bonds.

Risk Profile



Investment Process



¹May invest up to 15% of portfolio into USD-denominated bonds issued by non-Indonesian issuers
²Invests in short-dated bonds with maturities of up to 5 years

Onshore Fixed Income Capabilities in Indonesia



Vision

To provide investors with sustainable long term performance returns



Strong Analytical Framework

- Fundamentals-based
- Thoroughness & Prudence



Strong Expertise

Dedicated credit research team with long standing experiences



Infrastructure & Resources Enhancement

- Bloomberg
- S&P Capital IQ Pro

Key Risk Factors

- Risk of Changes in Economic and Political Conditions
- Risk of Decreasing Net Asset Value of Each Participation Unit
- Liquidity Risk
- Regulatory Amendments Risk
- Dissolution and Liquidation Risk
- Currency Risk
- Concentration Risk
- Risk of Decumulation of Capital
- Risk of Changes in Securities Allocation

Established Fixed Income Footprint in Indonesia Since 2013

Indonesian Corporate Bond Mutual Funds Journey	<ul style="list-style-type: none"> • 2013: Established the first open-ended fixed income portfolio with corporate bond underlying. • 2016: Established dedicated credit research team • CPF: Launched > 30 funds (Rating space above BBB+)
Sector coverage	<ul style="list-style-type: none"> • Banking • Multifinance • Tower & Telecommunication • Consumer • Commodity • Infrastructure • Healthcare • Construction
Value added services to clients	<ul style="list-style-type: none"> • Provides clients with market updates and sharing of credit research notes

Product Features

Currency	USD (U.S. Dollar)	Switching Fee	Max. 1%
Initial Offering Unit Price	USD 1.00 (one) U.S. Dollar	Management Fee	Max. 3%
Total Unit Participation Offering	500,000,000 (five hundred million) units	NAV Calculation	Daily
Minimum Initial Investment	USD 10,000 (ten thousand) U.S. Dollars	Asset Allocation	<ul style="list-style-type: none"> • Min. 80% in Debt Securities tradable either onshore or offshore; • Max. 20% in onshore money market instruments issued with a maturity of less than 1 year and/or Sharia deposits
Minimum Re-Investment	USD 100 (one hundred) U.S. Dollars	Custodian Bank	PT HSBC Sekuritas Indonesia
Subscription Fee	Max. 2%		
Redemption Fee	Max. 2%		

For more information, please refer to the Mutual Fund's Prospectus

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We put our clients at the heart of our business. We have managed assets for institutional and retail clients since 2003, offering diversified investment universe with onshore and offshore capabilities. As of 30 December 2022, PT Allianz Global Investors Asset Management Indonesia has more than IDR 7.117 trillion of asset under management, consisting of conventional and sharia mutual funds, and discretionary accounts.

PT Allianz Global Investors Asset Management Indonesia is licensed and supervised by OJK (the Indonesian Financial Service Authority) and member of the Association of Indonesian Investment Manager (AMII).

PT Allianz Global Investors Asset Management Indonesia

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